



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **November 26, 2012**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62893**
3. BIR Tax Identification No. **004-710-062-000**
4. **ROCKWELL LAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **N/A**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **The Garage at Rockwell Center, Estrella St. Makati City**  
Address of principal office
- 1200**  
Postal Code
8. **(632) 7930888**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>6,101,762,198 shares</b> (As of May 11, 2012)
11. Indicate the item numbers reported herein: **Item No. 9 – Other Events**

## Item 9 – Other Events

The Board of Directors of Rockwell Land Corporation (“Rockwell Land”) today authorized the Corporation to issue Corporate Notes under a notes facility of up to Php10 Billion (“The Facility”). First Metro Investment Corp. and PNB Capital and Investment Corp. are being appointed as Joint Lead arrangers. About Php4 Billion of the proceeds of the Facility will be used to refinance Rockwell Land’s existing loans, while the balance of up to Php6 Billion will be for various land acquisitions and capital expenditures.

### SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ROCKWELL LAND CORPORATION**  
Issuer



**ELLEN V. ALMODIEL**  
Vice-President for Finance  
and Chief Finance Officer

November 26, 2012